



## *Referral for Information and Assistance*

**Patient name:** \_\_\_\_\_ **Date of birth:** \_\_\_\_\_

I, \_\_\_\_\_ give permission for \_\_\_\_\_  
 \_\_\_\_\_ to release this completed form to:

- Alzheimer's Association: (414) 479-8800, fax number (414) 479-8819
- Alzheimer's and Dementia Alliance of Wisconsin: (888) 308-6251, fax number (608) 232-3407
- Aging and Disabilities Resource Center: \_\_\_\_\_
- Other: \_\_\_\_\_

**The purpose of the referral is to obtain information on (only check the primary reason):**

- Mild cognitive impairment or a dementia diagnosis
- Terminology and definitions of commonly used services and support assistance
- Brain health and aging well strategies
- Minimizing caregiver stress
- Education programs, support assistance, and social activities
- The areas of home safety, in-home services, adult day programming, and other community services
- Alternative housing living options
- Clinical trials research opportunities
- Possible financial support assistance and programs / benefit specialists services
- Other: \_\_\_\_\_

**Contact should be made with:**

- Patient
- Support person (s): \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

**Preferred method of contact:**

- Phone: \_\_\_\_\_  Email: \_\_\_\_\_  Other: \_\_\_\_\_

**Preferred day/time to contact:** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Print your name: \_\_\_\_\_ if this form is being completed by a person with legal authority to act an individual's behalf, such as a legal guardian or a health care agent. The reason of legal authority: \_\_\_\_\_.

**(Note: the healthcare system's medical records and legal departments would need to add required HIPAA and legal language in the document.)**